



Entered on Docket  
January 29, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

Date of Hearing: January 24, 2008  
Time of Hearing: 9:30 a.m.

**ORDER SETTING DEADLINES; STATUS  
CONFERENCE AND TRIAL**

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1 The Objection of the USACM Liquidating Trust to Proofs of Claim filed by  
2 Spectrum Financial and Roland P. Weddell, came before the Court for consideration at the  
3 status hearing held on January 24, 2008. Good cause now appearing, it is

4 **ORDERED:**

- 5
- 6 • The Joint Pretrial statement of the parties shall be filed by April 11, 2008;
  - 7 • Scheduling a status conference to be held on **April 17, 2008 at 10:30 a.m.** at  
8 the U.S. Bankruptcy Court, 300 Las Vegas Blvd., South, Courtroom #1, Las  
9 Vegas, Nevada.
  - 10 • Setting the matter for bench trial before the Court with the first day scheduled  
11 on **April 29, 2008 at 10:00 a.m.** at the U.S. Bankruptcy Court, 300 Las Vegas  
12 Blvd., South, Courtroom #1, Las Vegas, Nevada on USA Commercial Mortgage  
13 Company's Objection to Proof of Claim No. 819 Filed by Spectrum Financial  
14 Group, LLC in the Amount of \$49,581,000 and Claim No. 821 in the Amount of  
15 \$13,081,000 Filed by Rolland P. Weddell [DE 2021].

16 ###

17 PREPARED AND SUBMITTED:

18 **LEWIS AND ROCA LLP**

19 By: /s/ RC (#0006593)

20 Susan M. Freeman

21 Rob Charles

22 John Hinderaker

23 *Attorneys for USACM Liquidating Trust*

24

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1 APPROVED/DISAPPROVED:

2 **GUNDERSON LAW FIRM**

3  
4 By: 

Mark H. Gunderson

Laura M. Arnold

5 *Counsel for Spectrum Financial and Rolland P. Weddell*  
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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of approval under LR 9021.
- ☐ No parties appeared or filed written objections, and there is no trustee appointed in the case.
- ☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.
- ☒ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing, and any trustee appointed in the case, and each has approved or disapproved the order, or failed to respond, as indicated below:

Mark H. Gunderson (Approved)  
*Counsel for Spectrum Financial and Rolland P. Weddell*

**LEWIS AND ROCA LLP**

By: /s/ RC (#0006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*